

The Hughey Center for Financial Services is proud to host:

Private Equity, Distressed Debt, Leveraged Finance & Financial Modeling Bootcamp

Presented by



LEVERAGE | ACADEMY

- Discounted Cash Flow, Comps, M&A, Leveraged Buyout Modeling
 - Three Statement Pro-Forma, Private Company Beta, Accretion Dilution
 - Sources & Uses, LBO Income Statement, Debt & Interest Schedule
 - IRR Analysis, Credit Analysis, Scenario Analysis
- Leveraged Finance, Mezzanine, Securitization
 - **High Yield Bonds, History:** Milken & Drexel Burnham, **Covenants:** Incurrence, Maintenance, **Legal:** Offering Memorandums
 - **Featured Deal:** Basic Energy Services
 - **Featured Deal:** Universal Orlando Buyout & Recapitalization
 - **Leveraged Loans:** Lien Position, Revolvers, Term Loans, Middle Market Relationship with CLOs, Leveraged Buyout Financing
 - **Featured Deal:** First Data
- Distressed Debt, Restructuring (Extension Course)
 - Obligations and Entitlements, Secured vs. Unsecured, Distressed Credit Analysis (“DCA”)
 - Covenant Testing, Absolute Priority & The Fulcrum Security
 - Out-of-Court Alternatives, Bankruptcy Reorganization, Priority of Payments
 - Chapter 7 Liquidation Analysis, Chapter 11 Reorganization, Post-Petition Financing
 - Creditor Classes and Voting Thresholds, Absolute Priority & Cram-Down
 - Recovery Analysis, Section 363 Asset Sales, Stalking Horse Bidders
- Credit Training, Transaction Structures (Extension Course)
 - Rating agency models, determinants of ratings
 - **Deal Structure:** Stock vs. Asset, Forward & Reverse Subsidiary Mergers
 - Auction Process, Representations & Warranties
 - Indemnification, Due Diligence, Letter of Intent, Acquisition Agreement
 - Purchase & Sale Agreement, Stockholder’s Agreement

Learn **PRACTICAL** skills relevant to careers in:

- Private Equity
- Investment Banking, Capital Raising
- Asset Management
- Mezzanine Investment
- Distressed Debt Hedge Funds

Saturday, March 26th & Saturday, April 2nd
10:00am – 4:00pm in the Trading Room

For signups, full syllabus, details, and pricing visit the Trading Room

Price: \$250 for 2 Weeks & Additional Modeling Video Training (\$1,400 Value)

Students can pay online at LeverageAcademy.com/curriculum_investing.php

LeverageAcademy.com

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